

Valuation Advisors Lack of Marketability Discount Study Transaction Report

Company			
Company	Dicrena Pharmaceuticals, Inc.		
Product, Service or Business	Pharmaceutical Preparations		
SIC	2834 Pharmaceutical Preparations		
NAICS	325412 Pharmaceutical Preparation Manufacturing		
Country	United States		
Transaction Data		Financial Data	
Pre-IPO Timeframe	1 mth(s)	Net Sales	\$7,015,000
Transaction Date	12/30/2013	Marketability Discount	50.533%
Transaction Price Per Share	\$7.42	Total Assets	\$56,072,000
CPS, S or O	0	Operating Income	(\$9,250,000)
IPO Date	1/29/2014	Operating Profit Margin	-131.860%
IPO Price Per Share	\$15.00		
Total Shares Outstanding	16,627,660		
Shares Offered in IPO	6,000,000		

N/A = Not Available

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