

Stout Restricted Stock Study Advanced Search Results Prepared: 6/16/2017 2:15:40 PM (PST)

Search Criteria

Total transactions found meeting criteria: 8

Your search results are based upon this criteria:

1. Total Assets (15000 - 16000)

Transaction Summary

Statistic	Count	Range	Mean	Median
Transaction Day	8	3/20/1996 - 7/1/2003	N/A	N/A
Total Revenues (\$000s)	8	\$2,068 - \$30,231	\$20,487	\$22,925
Total Assets (\$000s)	8	\$15,001 - \$15,890	\$15,384	\$15,362
Market Value (\$000s)	8	\$5,645 - \$81,772	\$34,257	\$30,857
Book Value (\$000s)	8	\$5,068 - \$10,743	\$8,037	\$8,002
MTB Ratio	8	0.66 - 11.02	4.64	3.53
Transaction Discount	8	7.3% - 71.0%	30.2%	28.0%
EBIT Margin	8	-363.2% - 4.7%	-50.6%	3.9%
Net Profit Margin	8	-396.3% - 2.4%	-56.7%	1.8%
Volatility	8	49.3% - 140.7%	94.4%	86.3%
Z-Score	7	-3.09 - 9.14	3.78	4.15
VIX (Volatility Index)	8	13.85 - 31.15	23.01	24.61

Transactions

No	SIC	Company	Transaction Day	Total Revenues (\$000s)	Total Assets (\$000s)	Market Value (\$000s)	MTB Ratio	Transaction Discount
1	2396	Innovo Group inc	7/1/2003	\$29,609	\$15,143	\$55,829	11.02	32.0%
2	2396	Innovo Group inc	3/1/2003	\$29,609	\$15,143	\$41,798	8.25	7.3%
3	2834	Orphan Medical inc	12/6/2001	\$11,186	\$15,297	\$81,772	7.61	29.2%
4	2836	Aquila Biopharmaceuticals, Inc.	3/1/2000	\$2,068	\$15,742	\$50,042	5.10	26.7%
5	3089	Lunn Industries, Inc.	3/20/1996	\$14,721	\$15,001	\$5,645	0.66	71.0%
6	5065	Aesp Inc	6/29/2001	\$30,231	\$15,426	\$10,418	1.40	25.9%
7	5065	Aesp Inc	7/13/2001	\$30,231	\$15,426	\$8,633	1.16	29.3%
8	5712	Appliance Recycling Centers of America, Inc.	5/15/1996	\$16,241	\$15,890	\$19,916	1.95	20.1%

N/A = Not Available

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